

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

March 4, 2024

To,  
**The National Stock Exchange of India (NSE)**  
Exchange Plaza  
Bandra – Kurla Complex, Bandra (E)  
Mumbai - 400051

**Sub: Record Dates for payment of Principal & interest of Non-Convertible Debentures (NCD)**

**Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures -Rs.409 crores- ISIN - INE057L07016**

Pursuant to **Regulation 60(2)** of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended from time to time, this is to inform you that following dates are fixed as record date(s) for the purpose of payment of Principal and interest of NCDs:

Security Description	Record Date	Principal / Interest payment due date
9.57 % Rated Taxable Redeemable Non-Convertible Debentures -Rs.409 crores	March 29, 2024	April 14, 2024
9.57 % Rated Taxable Redeemable Non-Convertible Debentures -Rs.409 crores	September 27, 2024	October 14, 2024

Kindly take the above on record and acknowledge.

Thanking you,

Yours Truly  
**For Patel KNR Infrastructures Limited,**

Kavita Sanjiv  
Shirvaikar

Digitally signed by Kavita Sanjiv  
Shirvaikar  
Date: 2024.03.04 16:40:59 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
DIN:07737376

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500; Email: cs.pkil@pateleng.com

April 1, 2024

To,  
**The National Stock Exchange of India Ltd.**  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra – Kurla Complex, Bandra (E)  
Mumbai – 400 051.

Dear Sir,

**Sub: Quarterly Compliance for the Quarter ended March 31, 2024- Statement of Investor Complaints.**

**Ref.: Security Code: PKNR27; 9.57% Non-Convertible Debentures.**

Please find below the Statement of Investor Complaints received and resolved during the Quarter ended March 31, 2024 in terms of Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Particulars of Investors Complaints	Quarter Ended March 31, 2024
Pending at the Beginning of the Quarter	-
Received during the Quarter	Nil
Disposed during the Quarter	Nil
Remaining unresolved at the end of the Quarter	-

Kindly take the same in your records.

Thanking You,

Yours Truly,

**For Patel KNR Infrastructures Ltd.**

Kavita Sanjiv Shirvaikar  
Digitally signed by  
Kavita Sanjiv Shirvaikar  
Date: 2024.04.01  
13:01:27 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**

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Phone No.022 26767500; Email: cs.pkil@pateleng.com

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April 1, 2024

To:

**National Stock Exchange of India Ltd.**

Exchange Plaza,

Bandra-Kurla Complex,

Mumbai 400 051

Dear Sirs

**Sub: Compliance officer – Regulation 6(1) of SEBI LODR – for the quarter ended March 31, 2024**

**Ref: PKNR27 – 9.57% Rated Taxable Redeemable NCDs – INE057L07016**

With reference to Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Ms. Mangala Ganesh Mudhliyar, the Company Secretary, was acting as the compliance officer of the Company for the quarter ended March 31, 2024.

Kindly take the same on record.

Thanking you,

Yours truly,

**For Patel KNR Infrastructures Ltd.,**

Digitally signed by  
Kavita Sanjiv  
Kavita Sanjiv  
Shirvaikar  
Date: 2024.04.01  
13:08:58 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**

**PATEL KNR INFRASTRUCTURES LTD.**  
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Phone No.022 26767500; Email: cs.pkil@pateleng.com

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April 1, 2024

To:  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Mumbai 400 051

Dear Sirs

**Sub: Share Transfer Agent – Regulation 7(1) of SEBI LODR – for the quarter ended March 31, 2024**

**Ref: PKNR27 – 9.57% Rated Taxable Redeemable NCDs – INE057L07016**

With reference to **Regulation 7(1)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company has not appointed any Share Transfer Agent for the quarter ended March 31, 2024, since the share transfer operations are managed through in-house facility and depository connectivity is provided by Link Intime India Pvt. Ltd. Further the total number of members of the Company is 7 as on date.

Kindly take the same on record.

Thanking you,

Yours truly,

**For Patel KNR Infrastructures Ltd.,**

Kavita Sanjiv  
Shirvaikar

Digitally signed by  
Kavita Sanjiv Shirvaikar  
Date: 2024.04.01  
13:09:56 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**

**PATEL KNR INFRASTRUCTURES LTD.**  
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April 1, 2024

To:  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Mumbai 400 051

Dear Sirs

**Sub: Share Transfer Agent – Non-applicability of Regulation 7(3) of SEBI LODR – for the year ended March 31, 2024**

**Ref: PKNR27 – 9.57% Rated Taxable Redeemable NCDs – INE057L07016**

Regulation 7(3) of SEBI (LODR) Regulations stipulates that the listed entity shall submit a compliance certificate to the exchange, duly signed by both the compliance officer of the listed entity **and** the authorized representative of the share transfer agent, **wherever applicable**, within 30 days from the end of the financial year.

In case of Patel KNR Infrastructures Ltd., the Company has not appointed any Share Transfer Agent for the quarter ended March 31, 2024, since the share transfer operations are managed through in-house facility and depository connectivity is provided by Link Intime India Pvt. Ltd.

Since there is no such external share transfer agent appointed by the Company, the provisions of **Regulation 7(3)** are **not applicable** to the Company.

Kindly take the same on record.

Thanking you,

Yours truly,

**For Patel KNR Infrastructures Ltd.,**

Kavita Sanjiv Shirvaikar  
Digitally signed by  
Kavita Sanjiv Shirvaikar  
Date: 2024.04.01  
13:10:42 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 1, 2024

To,  
**The National Stock Exchange of India Limited,**  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra – Kurla Complex, Bandra (E)  
Mumbai – 400 051.

Dear Sir / Madam,

**Subject – Specifications related to ISINs for the outstanding debt securities of Patel KNR Infrastructures Limited as on March 31, 2024**

**Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016**

Pursuant to clause 10.1 (a) of the Chapter VIII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find the statement containing the details of ISINs for the debt securities issued by the Company on private placement basis, as on **March 31, 2024** in the prescribed format below:

/Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. In crores)
Patel KNR Infrastructures Ltd.	INE057L07016	23.04.2010	14.04.2027	9.57%	Semi-annually on 14th October & 14th April	N.A.	409.00	125.61

Please acknowledge receipt.

Thanking you,

Yours Truly  
**For Patel KNR Infrastructures Limited**

Kavita Sanjiv Shirvaikar  
Digitally signed by Kavita Sanjiv Shirvaikar  
Date: 2024.04.01 13:19:19 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
DIN:07737376

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

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April 1, 2024

To,  
**The National Stock Exchange of India Limited,**  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra – Kurla Complex, Bandra (E)  
Mumbai – 400 051.

Dear Sir / Madam,

**Subject – Chapter XIV - Centralized Database for corporate bonds/ debentures – Submission of Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on July 07, 2023) for the outstanding NCDs of Patel KNR Infrastructures Limited as on March 31, 2024**

**Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016**

Pursuant to clause 2.2(b) of the Chapter XIV – Centralised Database for Corporate bonds / Debentures of the SEBI Circular bearing No.SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on July 07, 2023), please find enclosed the Annexure XIV-B containing the list of data fields in respect of debt securities issued by the Company on private placement basis, for the financial year ended **March 31, 2024** in the prescribed format.

Please acknowledge receipt.

Thanking you,

Yours Truly  
**For Patel KNR Infrastructures Limited**

Kavita Sanjiv  
Shirvaikar

Digitally signed by Kavita  
Sanjiv Shirvaikar  
Date: 2024.04.01 14:22:19  
+05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
DIN:07737376

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

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Phone No.022 26767500 / Fax No.022 26782455

## Annexure XIV-B

### 1. Listing Details

Sl.No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / further issue	Exchange
1.	INE057L07016	23/04/2010	01/06/2010	4090	First issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' (downloadable):

<https://www.nseindia.com/resources/exchange-communication-circulars>

### 3. Details of Record date:

Sl.No.	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1.	INE057L07016	30/03/2023	Interest / Part redemption	12/04/2023 (Due date: 14/04/2023)
2.	INE057L07016	29/09/2023	"	13/10/2023 (Due date: 14/10/2023)

### 4. Details of credit rating:

#### a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
INE057L07016	CARE Ratings Ltd.	AA+	Stable	Reaffirm	06/09/2023	Yes	07/09/2023

#### b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
INE057L07016	CARE Ratings Ltd.	AA+	Stable	Reaffirm	09/12/2022	Yes	12/12/2022

\*Date of press release

### 5. Payment status:

a) Whether Interest payment / redemption payment made (yes / no): Yes



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b) Details of interest payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE057L07016	INE057L07016
2	Issue size	Rs.409 crores	Rs.409 crores
3	Interest Amount to be paid on due date	Rs.7,46,03,745/-	Rs.6,85,74,582/-
4	Frequency	Half yearly	Half yearly
5	Change in frequency of payment (if any)	No	No
6	Details of such change	NA	NA
7	Interest payment record date	30/03/2023	29/09/2023
8	Due date for interest payment (DD/MM/YYYY)	14/04/2023	14/10/2023
9	Actual date for interest payment (DD/MM/YYYY)	12/04/2023	13/10/2023
10	Amount of interest paid	Rs.7,46,03,745/-	Rs.6,85,74,582/-
11	Date of last interest payment	13/10/2022	12/04/2023
12	Reason for non-payment/ delay in payment	NA	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE057L07016	INE057L07016
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then		
	a. By face value redemption		
	b. By quantity redemption	√	√
4	If redemption is based on quantity, specify, whether on:		
	a. Lot basis	√	√
	b. Pro-rata basis		
5	Reason for redemption (call, put, premature redemption, maturity,	Redemption	Redemption

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	buyback, conversion, others (if any))		
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	126	127
9	Due date for redemption/ maturity	14/04/2023	14/10/2023
10	Actual date for redemption (DD/MM/YYYY)	12/04/2023	13/10/2023
11	Amount redeemed	Rs.13,42,00,000/-	Rs.17,31,00,000/-
12	Outstanding amount (Rs.)	Rs.142,93,00,000/-	Rs.125,62,00,000/-
13	Date of last Interest payment	13/10/2022	12/04/2023

6. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? - **NO**

If yes, details thereof: **NOT APPLICABLE**

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes / no)	Date of verification

Address: Flat No. 201 M, 2nd Mezzanine Floor, Govardhan Dham CHSL,  
Opp. ST Workshop, LBS Road, Khopat, Thane West – 400601  
Email: csneenadeshpande@gmail.com, Mob: 9223393811

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**CERTIFICATE UNDER REGULATION 61(4) OF SECURITIES AND EXCHANGE BOARD OF INDIA**  
**(LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**  
**FOR THE YEAR ENDED 31ST MARCH, 2024**

I have examined all relevant documents relating to Non-Convertible Debentures (NCDs) of **Patel KNR Infrastructures Limited**, the Company existing under the Companies Act, 2013 having its registered office situated at Patel Estate Road, Jogeshwari (West), Mumbai-400102 as maintained by Link Intime India Private Ltd., acting as Registrar & Transfer Agents, only for providing connectivity with NSDL /CDSL for the NCDs of the Company in dematerialised form and having its office at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, for the purpose of issuing a Certificate under Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations') pertaining to the year from **1st April 2023 to 31st March, 2024**.

Based on the information provided to us by the Company, I hereby certify that all NCDs are issued in dematerialized form; hence no physical debenture certificates were issued / transferred during the said period. Further there were no requests for transfer, sub-division, consolidation, renewal or split as the case may be, pursuant to Regulation 61(4) read with Regulation 40(9) of the Regulations.

Date: 5<sup>th</sup> April, 2024

Place: Thane

For **NEENA DESHPANDE & CO.**  
**COMPANY SECRETARIES**

**NEENA ASHISH** Digitally signed by NEENA ASHISH  
**DESHPANDE** DESHPANDE  
Date: 2024.04.05 17:07:46 +05'30'

**NEENA DESHPANDE**  
**PROPRIETOR**

FCS 7240 COP 7833

Peer Review No: 3619/2023

**UDIN: F007240F000038799**

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 15, 2024

To,

**The National Stock Exchange of India Limited,**

5<sup>th</sup> Floor, Exchange Plaza,

Bandra – Kurla Complex, Bandra (E)

Mumbai – 400 051.

Dear Sir,

**Sub: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Principal and Interest payment of Debentures**

**Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures-ISIN: INE057L07016**

This has reference to our letter dated March 4, 2024 wherein we had intimated you about the Record Date and Interest / Principal payment due date of the Company.

We hereby confirm and certify under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Company has made timely payment of Principal and interest amount in respect of the following Non-Convertible Debentures issued on private placement basis, as per the details given hereunder:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE057L07016
2	Issue size	Rs.409 crores
3	Interest Amount to be paid on due date	Rs.6,01,04,385/-
4	Frequency	Half yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	29-03-2024
8	Due date for interest payment (DD/MM/YYYY)	14-04-2024
9	Actual date for interest payment (DD/MM/YYYY)	10-04-2024
10	Amount of interest paid	Rs.6,01,04,385/-
11	Date of last interest payment	13-10-2023
12	Reason for non-payment/ delay in payment	NA

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CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE057L07016
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	√
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	√
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	182
9	Due date for redemption/ maturity	14-04-2024
10	Actual date for redemption (DD/MM/YYYY)	10-04-2024
11	Amount redeemed	Rs.18,19,00,000/-
12	Outstanding amount (Rs.)	Rs.1,07,43,00,000/-
13	Date of last Interest payment	13-10-2023

Please find below the break-up of outstanding Non-convertible Debentures (NCD) after partial redemption of Debentures with interest, on April 10, 2024 (due on April 14, 2024):

Total no. of NCDs outstanding before redemption	:	1257
No. of NCDs – partially redeemed as on 14-04-2024	:	182
		-----
Balance no. of NCDs outstanding as on 14-04-2024	:	1075
		-----

Kindly take the same on your records and oblige.

Thanking you,

Yours Truly,

**For Patel KNR Infrastructures Limited**

Kavita Sanjiv  
Shirvaikar

Digitally signed by Kavita  
Sanjiv Shirvaikar  
Date: 2024.04.15 10:20:56  
+05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**