

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

Sept 26, 2023

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Sub: Intimation under Regulation 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Principal and Interest payment of Debentures

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures-ISIN: INE057L07016

Please find below the details for the non - convertible securities of the Company for which interest/ dividend/principal amount shall be payable during the upcoming quarter – **October 1, 2023 to December 31, 2023.**

Name of the Issuer	ISIN	Due Date	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)
1	2	3	4	5
Patel KNR Infrastructures Ltd.	INE057L07016	October 14, 2023	September 29, 2023	Interest payment and partial redemption of debentures

This information is being submitted pursuant to Regulation 57(4) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

Kindly take the above on record and acknowledge.

Thanking you

For Patel KNR Infrastructures Limited

Kavita Sanjiv Shirvaikar
Digitally signed by Kavita Sanjiv Shirvaikar
Date: 2023.09.26 13:17:41 +05'30'

Kavita Shirvaikar
Director & CEO
DIN: 07737376

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd Office: Patel Estate Road, Jogeshwari (West) Mumbai 400 102

Phone No.022 26767500; Email: cs.pkil@pateleng.com

Oct 3, 2023

To:

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra-Kurla Complex,

Mumbai 400 051

Dear Sirs

Sub: Compliance officer – Regulation 6(1) of SEBI LODR – for the quarter ended September 30, 2023

Ref: PKNR27 – 9.57% Rated Taxable Redeemable NCDs – INE057L07016

With reference to Regulation 6(1) of to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Ms. Mangala Ganesh Mudhliyar, the Company Secretary, was acting as the compliance officer of the Company for the quarter ended September 30, 2023.

Kindly take the same on record.

Thanking you,

Yours truly,

For Patel KNR Infrastructures Ltd.,

Kavita Sanjiv Shirvaikar
Digitally signed by Kavita Sanjiv Shirvaikar
Date: 2023.10.03 11:01:46
+05'30'

Kavita Shirvaikar
Director & CEO
DIN: 07737376

PATEL KNR INFRASTRUCTURES LTD.
CIN: U45201MH2006PLC162856
Regd Office: Patel Estate Road, Jogeshwari (West) Mumbai 400 102
Phone No.022 26767500; Email: cs.pkil@pateleng.com

July 3, 2023

To:
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051

Dear Sirs

Sub: Share Transfer Agent – Regulation 7(1) of SEBI LODR – for the quarter ended September 30, 2023

Ref: PKNR27 – 9.57% Rated Taxable Redeemable NCDs – INE057L07016

With reference to **Regulation 7(1)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company has not appointed any Share Transfer Agent for the quarter ended September 30, 2023, since the share transfer operations are managed through in-house facility and depository connectivity is provided by Link Intime India Pvt. Ltd. Further the total number of members of the Company is 7 as on date.

Kindly take the same on record.

Thanking you,

Yours truly,

For Patel KNR Infrastructures Ltd.,

Kavita Sanjiv
Shirvaikar

Digitally signed by Kavita Sanjiv
Shirvaikar
Date: 2023.10.03 11:02:36
+05'30'

Kavita Shirvaikar
Director & CEO
DIN: 07737376

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500; Email: cs.pkil@pateleng.com

Oct 3, 2023

To,

The National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza,

Bandra – Kurla Complex, Bandra (E)

Mumbai – 400 051.

Dear Sir,

Sub: Quarterly Compliance for the Quarter ended September 30, 2023- Statement of Investor Complaints.

Ref.: Security Code: PKNR27; 9.57% Non-Convertible Debentures.

Please find below the Statement of Investor Complaints received and resolved during the Quarter ended September 30, 2023 in terms of Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Particulars of Investors Complaints	Quarter Ended September 30, 2023
Pending at the Beginning of the Quarter	-
Received during the Quarter	Nil
Disposed during the Quarter	Nil
Remaining unresolved at the end of the Quarter	-

Kindly take the same in your records.

Thanking You,

Yours Truly,

For Patel KNR Infrastructures Ltd.

Kavita Shirvaikar

Director & CEO

DIN: 07737376

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CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

Oct 3, 2023

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Sub: Intimation under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – for the quarter ended September 30, 2023

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures-ISIN: INE057L07016

Pursuant to the Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the details for the Non-Convertible Securities of the Company for which interest/ principal amount were due and paid during the quarter from **July 01, 2023 to September 30, 2023**:

Name of the Issuer	ISIN	Due Date	Due Amount	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (if any)
1	2	3	4	5	6	7
Patel KNR Infrastructures Limited	INE057L07016	Not applicable	NIL	Not applicable	Not applicable	NA

In pursuance to Regulation 57(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that no interest/principal obligations remain unpaid in relation to non-convertible securities of the Company for the quarter ended September 30, 2023.

Kindly take the above on record.

Thanking you

For Patel KNR Infrastructures Limited

Kavita Sanjiv Shirvaikar
Digitally signed by Kavita Sanjiv Shirvaikar
Date: 2023.10.03 11:11:59 +05'30'

Kavita Shirvaikar
Director & CEO
DIN: 07737376

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

Oct 3, 2023

To,

The National Stock Exchange of India Limited,

5th Floor, Exchange Plaza,

Bandra – Kurla Complex, Bandra (E)

Mumbai – 400 051.

Dear Sir / Madam,

Subject – Specifications related to ISINs for the outstanding debt securities of Patel KNR Infrastructures Limited as on September 30, 2023

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016

Pursuant to clause 10.1 (a) of the Chapter VIII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find the statement containing the details of ISINs for the debt securities issued by the Company on private placement basis, as on **September 30, 2023** in the prescribed format below:

/Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. In crores)
Patel KNR Infrastructures Ltd.	INE057L07016	23.04.2010	14.04.2027	9.57%	Semi-annually on 14th October & 14th April	N.A.	409.00	142.92

Please acknowledge receipt.

Thanking you,

Yours Truly

For Patel KNR Infrastructures Limited

Kavita Sanjiv Shirvaikar
Digitally signed by Kavita Sanjiv Shirvaikar
Date: 2023.10.03 11:42:11 +05'30'

Kavita Shirvaikar

Director & CEO

DIN:07737376

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

Oct 14, 2023

To,

The National Stock Exchange of India Limited,

5th Floor, Exchange Plaza,

Bandra – Kurla Complex, Bandra (E)

Mumbai – 400 051.

Dear Sir,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Principal and Interest payment of Debentures

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures-ISIN: INE057L07016

This has reference to our letter dated March 1, 2023 wherein we had intimated you about the Record Date and Interest / Principal payment due date of the Company.

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Company has made timely payment of Principal and interest amount in respect of the following Non-Convertible Debentures issued on private placement basis, as per the details given hereunder:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE057L07016
2	Issue size	Rs.409 crores
3	Interest Amount to be paid on due date	Rs. 6,85,74,582/-
4	Frequency	Half yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	29-09-2023
8	Due date for interest payment (DD/MM/YYYY)	14-10-2023
9	Actual date for interest payment (DD/MM/YYYY)	13-10-2023
10	Amount of interest paid	Rs. 6,85,74,582/-
11	Date of last interest payment	12-04-2023
12	Reason for non-payment/ delay in payment	NA

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Phone No.022 26767500 / Fax No.022 26782455

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE057L07016
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	√
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	√
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	173
9	Due date for redemption/ maturity	14-10-2023
10	Actual date for redemption (DD/MM/YYYY)	13-10-2023
11	Amount redeemed	Rs.17,31,00,000/-
12	Outstanding amount (Rs.)	Rs.1,25,62,00,000/-
13	Date of last Interest payment	12-04-2023

Please find below the break-up of outstanding Non-convertible Debentures (NCD) after partial redemption of Debentures with interest, on October 13, 2023 (due on October 14, 2023):

Total no. of NCDs outstanding before redemption	:	1430
No. of NCDs – partially redeemed as on 14-04-2023	:	173

Balance no. of NCDs outstanding as on 14-04-2023	:	1257

Kindly take the same on your records and oblige.

Thanking you,

Yours Truly,

For Patel KNR Infrastructures Limited

Kavita Sanjiv
Shirvaikar

Digitally signed by Kavita Sanjiv
Shirvaikar
Date: 2023.10.14 14:52:09 +05'30'

Kavita Shirvaikar
Director & CEO
DIN: 07737376