

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

July 7, 2020

To,
The National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Sub: Quarterly Compliance for the Quarter ended June 30, 2020 - Statement of Investor Complaints.

Ref.: Security Code: PKNR27; 9.57% Non-Convertible Debentures.

Please find below the Statement of Investor Complaints received and resolved during the Quarter ended June 30, 2020 in terms of Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Particulars of Investors Complaints	Quarter Ended June 30, 2020
Pending at the Beginning of the Quarter	-
Received during the Quarter	Nil
Disposed during the Quarter	Nil
Remaining unresolved at the end of the Quarter	-

Kindly take the same in your records.

Thanking You,

Yours Truly,

For Patel KNR Infrastructures Ltd.

Sd/-
B.S Reddy
Director & CEO
DIN:01675600

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

October 7, 2020

To,
The National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Sub: Quarterly Compliance for the Quarter ended September 30, 2020- Statement of Investor Complaints.

Ref.: Security Code: PKNR27; 9.57% Non-Convertible Debentures.

Please find below the Statement of Investor Complaints received and resolved during the Quarter ended September 30, 2020 in terms of Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Particulars of Investors Complaints	Quarter Ended September 30, 2020
Pending at the Beginning of the Quarter	-
Received during the Quarter	Nil
Disposed during the Quarter	Nil
Remaining unresolved at the end of the Quarter	-

Kindly take the same in your records.

Thanking You,

Yours Truly,

For Patel KNR Infrastructures Ltd.

SUDASCHANDER
REDDY
BOLLAMPALLY

Digitally signed by SUDASCHANDER REDDY BOLLAMPALLY
DN: cn=S, o=Patel KNR,
2.5.4.20=9f9999209a1c1480aa8b0ee45c734a681a338f1c
53ba39771153539a, postalCode=400034, cn=Telangana,
serialNumber=D433a346367384aa313a2322a899244a55090
78a228800a1a548d5fc, cn=SUDASCHANDER REDDY
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B.S Reddy
Director & CEO
DIN:01675600

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

October 15, 2020

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures INE057L07016

Sub: Certificate for Principal and Interest Payment of Debentures.

Pursuant to Regulation 57(1) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, this is to inform you that following dates on which the interest/Principal on the said series of NCDs was due and paid:

Security Description	Due date for Interest/Principal Payment	Interest/Principal Payment date	Amount in Rs.
9.57 % Rated Taxable Redeemable Non-Convertible Debentures of Rs. 409 crores	October 14, 2020	October 12, 2020	21,55,28,745

Kindly take the same on your records and oblige.

Thanking you,

Yours Truly,

For Patel KNR Infrastructures Limited

**SUDASCHANDER
REDDY
BOLLAMPALLY**

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BOLLAMPALLY
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2.5.4.03c=0b904939a1c1d400aabbfbcee45c734a681a
b389cfc5c3ea39771b155b39e, postalCode=500034,
st=Telangana,
serialNumber=2401343635673f04aa353a2322ab9fc24f
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REDDY BOLLAMPALLY
Date: 2020.10.15 19:56:40 +05'30'

**B S Reddy
Director & CEO
DIN: 01675600**

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CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

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To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
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Mumbai – 400 051.

Dear Sir,

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9.57 % Rated Taxable Redeemable Non-Convertible Debentures of Rs. 409 crores	October 14, 2020	October 12, 2020	21,55,28,745

Kindly take the same on your records and oblige.

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Yours Truly,

For Patel KNR Infrastructures Limited

**SUDASCHANDER
REDDY
BOLLAMPALLY**

Digitally signed by SUDASCHANDER REDDY
BOLLAMPALLY
DN: cn=IN, o=Personal,
2.5.4.03c=0b904939a1c1d400aabbfbcee45c734a681a
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st=Telangana,
serialNumber=24013e34635673f04eaa353a2322ab9fc24f
e5509078ec238300e1e504f0d3c, cn=SUDASCHANDER
REDDY BOLLAMPALLY
Date: 2020.10.15 19:56:40 +05'30'

**B S Reddy
Director & CEO
DIN: 01675600**

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455

April 2, 2021

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir / Madam,

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016

Sub: Half yearly statement for the half year ended March 31, 2021, in terms of SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

With reference to point 3.1.2 of the above circular, please find the statement as on **March 31, 2021**, in the prescribed format as below:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. In crores)
Patel KNR Infrastructures Ltd.	INE057L07016	23.04.2010	14.04.2027	9.57%	Semi annually on 14th October & 14th April	N.A.	409.00	205.38

Please acknowledge receipt.

Thanking you,

Yours Truly
For Patel KNR Infrastructures Limited


B S Reddy
CEO & Director
DIN:01675600



PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 2, 2021

To,

The National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Sub: Quarterly Compliance for the Quarter ended March 31, 2021- Statement of Investor Complaints.

Ref.: Security Code: PKNR27; 9.57% Non-Convertible Debentures.

Please find below the Statement of Investor Complaints received and resolved during the Quarter ended March 31, 2021 in terms of Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Particulars of Investors Complaints	Quarter Ended March 31, 2021
Pending at the Beginning of the Quarter	-
Received during the Quarter	Nil
Disposed during the Quarter	Nil
Remaining unresolved at the end of the Quarter	-

Kindly take the same in your records.

Thanking You,

Yours Truly,

For Patel KNR Infrastructures Ltd.



B.S Reddy
Director & CEO
DIN:01675600



PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455

April 2, 2021

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures INE057L07016

Sub: Undertaking in terms of Regulation 57(2) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2021.

Pursuant to Regulation 57(2) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, we do hereby undertake that all the documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008, for the financial year ended March 31, 2021, have been complied with.

Thanking you,

Yours Truly
For Patel KNR Infrastructures Limited



B.S Reddy
Director & CEO
DIN:01675600



PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 5, 2021

To,
The National Stock Exchange of India (NSE)
Exchange Plaza
Bandra – Kurla Complex, Bandra (E)
Mumbai - 400051

Sub: Record Dates for payment of Principal & interest of Non-Convertible Debentures (NCD)

**Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures –
Rs.409 crores- ISIN - INE057L07016**

Pursuant to Regulation 50(1) & 60(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, this is to inform you that following dates were fixed as record date for the purpose of payment of Principal and interest of NCDs:

Security Description	Record Date	Principal / Interest payment due date
9.57 % Rated Taxable Redeemable Non-Convertible Debentures -Rs.409 crores	March 30, 2021	April 14, 2021
9.57 % Rated Taxable Redeemable Non-Convertible Debentures -Rs.409 crores	September 30, 2021	October 14, 2021

Kindly take the above on record and acknowledge.

Thanking you,

Yours Truly
For Patel KNR Infrastructures Limited,


B S Reddy
CEO & Director
DIN:01675600



PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai - 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 2, 2021

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra - Kuria Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Re: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016

Sub: Initial disclosure to be made by an entity identified as 'Large Corporate' in terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

With reference to point 4.1 (i) of the above Circular, please find the following disclosures as on March 31, 2021, in the prescribed format as below:

Sr. No.	Particulars	Details
1	Name of the company	Patel KNR Infrastructures Limited
2	CIN	U45201MH2006PLC162856
3	Outstanding borrowing of company as on 31st March, 2021	Rs. 205.38 crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE AA+; Stable from CARE Ratings Ltd.
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Thanking you,
Yours faithfully,

For Patel KNR Infrastructures Ltd.



Anurag Kankaria
Company Secretary
ACS No.55913

Contact No.9725125174



For Patel KNR Infrastructures Ltd.



Rishi K Vyas
Chief Financial Officer

Contact No. 8879646121

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

April 2, 2021

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir / Madam,

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures - INE057L07016

Sub: Annual disclosure to be made by an entity identified as 'Large Corporate' in terms of SEBI Circular No.SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

With reference to point 4.1 (ii) of the above Circular, please find the following disclosures as on March 31, 2021, in the prescribed format as below:

1. Name of the company : Patel KNR Infrastructures Limited
2. CIN : U45201MH2006PLC162856
3. Report filed for Financial Year : 2020-2021
4. Details of the borrowings (all figures in crores):

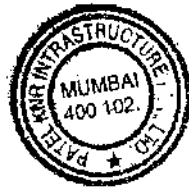
Sr. No.	Particulars	Details
i)	Incremental borrowing done in FY (a)	0
ii)	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	0
iii)	Actual borrowings done through debt securities in FY (c)	0
iv)	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) (If the calculated value is zero or negative, write "nil")	Nil
v)	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable.

Thanking you,

Yours faithfully,

For Patel KNR Infrastructures Ltd.


Anurag Kulkarni
Company Secretary
ACS No.55913
Contact No.9725125174



For Patel KNR Infrastructures Ltd.


Rishi K Vyas
Chief Financial Officer
Contact No. 8879646121

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455

April 14, 2021

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

Ref: 9.57 % Rated Taxable Redeemable Non-Convertible Debentures INE057L07016

Sub: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Principal and Interest payment of Debentures

This is in continuation to our letter dated April 5, 2021 wherein we had intimated you about the Record Date and Interest / Principal payment due date of the Company.

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Company has made timely payment of Principal and interest amount in respect of the following Non-Convertible Debentures issued on private placement basis, as per the details given hereunder:

Security Description	ISIN	Due date for Interest/Principal Payment	Interest/Principal Payment date	Amount in Rs.
9.57 % Rated Taxable Redeemable Non-Convertible Debentures of Rs. 409 crores	INE057L07016	April 14, 2021	April 9, 2021	21,63,05,085

Kindly take the same on your records and oblige.

Thanking you,

Yours Truly,

For Patel KNR Infrastructures Limited


B S Reddy
Director & CEO
DIN: 01675600



MKPS & ASSOCIATES

(Formerly DASS MAULIK MAHENDRA K AGRAWAL & CO)

CHARTERED ACCOUNTANTS

F110, Bhanu Enclave, 1st Floor,
Above Maruti Showroom,
Erragada, Hyderabad-500 038.
Tel : 040-42038614
Mob : 9849158055, 9652457167
E-mail : surgyanmodi_908@yahoo.com

To,

The Board of Directors,

M/s. Patel KNR Infrastructures Ltd

Patel Estate Road, Jogeshwari(W)

Mumbai - 400102

1. This Certificate is issued in accordance with Terms of our Engagement vide E-mail dated 04-June-2021 to submit the same to the Trustees of the Debentures.
2. The accompanying Statement (Annexure A) is prepared by the Management of the Company which we have initialed for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the information in the Statement and its arithmetical accuracy is the responsibility of the management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

Auditors' Responsibility

4. As per the Information provided to us by **M/s. Patel KNR Infrastructures Ltd**, it is our responsibility to provide a reasonable assurance whether the information in the accompanying Statement (Annexure A) has been fairly extracted from the Books of Accounts & other relevant documents of the company.
5. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.



H.O. AT MUMBAI

Branches: • Bhubaneswar • New Delhi • Kolkata • Raipur • Cuttak • Sambalpur • Rourkela • Bengaluru

Opinion

6. Based on our examination, information, explanations and representation given to us as above we are of the opinion that the information in the accompanying Statement (Annexure A) has been fairly extracted from the Books of Accounts and other relevant documents of the Company.

Restriction on Use

7. The certificate is addressed and provided to the Board of Directors of the Company solely for the purpose to enable **M/s. Patel KNR Infrastructures Ltd** to submit the accompanying statement(Annexure A) to the Trustees of the Debentures and it should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For MKPS & Associates
Chartered Accountants
FRN: 302014E

Vikash Modi



Vikash Modi
Partner
Membership No. 216468
UDIN:21216468AAAADH2285
Date: 25-06-2021
Place: Hyderabad

Annexure A

Based on examination of books of accounts and other relevant records/documents, we hereby Confirm that:

- a) The listed entity has issued the following listed debt securities:

ISIN	Private Placement/ Public Issue	Secured/ Unsecured	Sanctioned Amount
INE057L07016	Private Placement	Secured	Rs. 409 crores

- b) **Asset Cover for listed debt securities:**

- i. The financial information as on 31-03-2021 has been extracted from the books of accounts for the year ended 31-03-2021 and other relevant records of the listed entity;
- ii. The assets of the listed entity provide coverage of 1.24 times of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed (calculation as per statement of asset cover ratio for the Secured debt securities - table – I)



Table - I:

Sr. No.	Particulars		Amount (In Cr.)
i.	Total assets available for secured Debt Securities' - (secured by either pari passu or exclusive charge on assets) (mention the share of Debt Securities' charge holders)	A	266.87
	• Property Plant & Equipment (Fixed assets) - movable/immovable property etc	0.67	
	• Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc	(10.95)	
	• Receivables including interest accrued on Term loan/ Debt Securities etc	201.96	
	• Investment(s)		
	• Cash and cash equivalents and other current/ Non-current assets	75.19	
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	214.48
	• Debt Securities (Provide details as per table below)	205.38	
	• IND - AS adjustment for effective Interest rate on secured Debt Securities	-	
	• Interest accrued/payable on secured Debt Securities	9.10	
iii.	Asset Coverage Ratio (100% or higher as per the terms of offer document/information memorandum/debenture trust deed)	A/B	1.24

C) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that the such covenants/terms of the issue have been complied by the listed entity except as stated below: -

- Debt Service Coverage Ratio (DSCR) should be maintained at 1.11 times of all annuity payments as per Debenture Trust Deed but the DSCR maintained by the company is less than 1.11.

Note: as per Management, DSCR is less than required limit of 1.11 due to INDAS accounting

