PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856
Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455 / Email: cs.pkil@pateleng.com

November 4, 2026

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir/Mam,

Sub: Outcome of the Board Meeting held on November 4, 2026 and submission of Unaudited Financial Results for the quarter and half year ended September 30, 2026

Ref: Security Code - PKNR27; 9.57% Non-Convertible Debentures (NCD)

The Board of Directors of the Company at its meeting held on November 4, 2026, has inter-alia considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

Please find enclosed the following:

i) Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure) Regulations, 2015 ('Listing Regulations'), Unaudited Financial Results of the Company for the quarter & half year ended September 30, 2026 and the Limited Review Report issued by M/s. M K Dandeker & Co. LLP, the Statutory Auditors of the Company.

ii) Declaration in respect of unmodified opinion of Financial results for the Quarter & half year ended September 30, 2026, pursuant to Regulation 52(3)(a) of Listing Regulations.

iii) Pursuant to Regulation 54(2) of the Listing Regulations, a statement regarding the extent and nature of security created and maintained with respect to the Non-Convertible Debentures of the Company forms part of the Financial Results.

Further, the statement indicating the utilization of issue proceeds of non-convertible securities under Regulation 52(7) of the Listing Regulations, is not applicable to the Company, since the issue proceeds were fully utilized in the financial year 2010-11.

The Board Meeting commenced at 12.15 p.m and concluded at 12.30 p.m.

You are requested to take the same in your records.

Thanking you,
Yours faithfully,
For Patel KNR Infrastructures Limited,

K.m.S

Kavita Shirvaikar
Director & CEO
DIN: 07737376

Patel KNR Infrastructures Ltd. Mumbai

Encl:a/a

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856
Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455 / Email: cs.pkil@pateleng.com

November 4, 2026

To,
The National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir/Mam,

Sub: Declaration in respect of unmodified opinion on Unaudited Financial Statements for the quarter & half year ended September 30, 2026

Ref: Security Code - PKNR27; 9.57% Non-Convertible Debentures (NCD)

With reference to the subject matter and in terms of Regulations 52(3)(a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we hereby declare that the Limited Review Report issued by M/s. M K Dandeker & Co. LLP, Statutory Auditors on Unaudited Financial Statements for the quarter & half year ended on September 30, 2026 is unmodified.

You are requested to take the same in your records.

Thanking you,

Yours faithfully,
For Patel KNR Infrastructures Limited,

K.m.S

Kavita Shirvaikar
Director & CEO
DIN: 07737376

Patel KNR Infrastructures Ltd. Mumbai

M.K. DANDEKER & CO. LLP

Chartered Accountants

Phone : +91- 44 - 43514233
E-mail : admin@mkdandeker.com
Web : www.mkdandeker.com

No.185 (Old No.100) 2nd Floor,
Poonamallee High Road, Kilpauk,
CHENNAI - 600 010.

Report on Review of Interim Financial Information

The Board of Directors,
PATEL KNR Infrastructures Limited,
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of **PATEL KNR Infrastructures Limited** for the Period ended **September 30, 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statements in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For **M.K. Dandeker & Co. LLP**
Chartered Accountants
(ICAI Regn. No. 000679S/S000103)

UDIN: 26225208NFJUNZ8671

M.K. DANDEKER & CO LLP
2nd Floor, Block No. 3,
Pavani Villas, D.No.6-3-533/535,
Lane Opp: to Federal Bank,
Dwarakapuri Colony,
Punjagutta, Hyderabad,
Telangana - 500082
CHARTERED ACCOUNTANTS

Pedina Siva Kumar

Siva Kumar Pedina
Partner
Membership No. 225 208

Date: November 04, 2026
Place: Hyderabad

Note:
1. The genuineness of the certificate/report can be verified by the users at https://udin.icai.org/ mentioning the Unique Document Identification Number (UDIN) as stated above.

PATEL KNR INFRASTRUCTURES LTD.

CIN:U45201MH2006PLC162856

Regd Office:PATEL ESTATE ROAD, JOGESHWARI WEST, MUMBAI-400102

Statement of Un-audited Financial Results For The Quarter and Period Ended 30th Sep, 2026

(Rs. In Lakhs)

Particulars	For the Quarter ended			Period Ended		Year Ended
	30.09.2026	30.09.2025	30.06.2026	30.09.2026	30.09.2025	31.03.2026
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. REVENUE FROM OPERATIONS						
(a) Income from Sales and Services	529.02	911.95	578.00	1,207.02	1,748.85	3,241.77
(b) Other Income	133.70	60.61	118.09	251.79	633.68	921.13
Total Income (a+b)	**762.72**	**972.56**	**696.09**	**1,458.81**	**2,382.53**	**4,162.90**
2. EXPENDITURE						
a. Operating Expenses	287.00	204.24	214.57	501.57	408.47	827.14
b. Employees Benefit Expenses	0.90	0.84	0.90	1.80	1.68	3.36
c. Depreciation	3.68	3.85	3.70	7.38	8.01	15.40
d. Finance Cost	87.71	177.58	93.25	180.96	359.04	629.75
e. Other Expenditure	42.23	39.37	33.61	75.84	66.62	171.80
Total Expenditure (a+b+c+d+e)	**421.52**	**425.88**	**346.03**	**767.55**	**843.82**	**1,647.45**
3. PROFIT/(LOSS) BEFORE TAX AND EXCEPTIONAL ITEMS(1-2)	**341.20**	**546.68**	**350.06**	**691.26**	**1,538.71**	**2,515.45**
4. Exceptional Items	-	-	-	-	-	-
5. PROFIT/(LOSS) BEFORE TAX (3-4)	**341.20**	**546.68**	**350.06**	**691.26**	**1,538.71**	**2,515.45**
6. Tax expense	53.15	95.51	54.54	107.69	268.84	439.50
7. NET PROFIT/(LOSS) AFTER TAX (5-6)	**288.05**	**451.17**	**295.52**	**583.57**	**1,269.87**	**2,075.95**
8. Other Comprehensive Income(OCI) (Net of Tax)	19.03	25.38	(50.20)	(31.17)	(411.44)	(550.54)
9. TOTAL COMPREHENSIVE INCOME (7+8)	**307.08**	**476.55**	**245.32**	**552.40**	**858.43**	**1,525.41**
10. Paid up Equity Share Capital (Face Value of Rs 10 each)	2,882.21	2,882.21	2,882.21	2,882.21	2,882.21	2,882.21
11. Paid up Debt Capital	3,636.00	7,362.00	3,636.00	3,636.00	7,362.00	5,543.00
12. Reserves including Revaluation Reserves as per balance sheet of the previous accounting year including DRR	5,269.22	4,049.84	4,962.14	5,269.22	4,049.84	4,716.82
13.Debentures Redemption Reserve (DRR)	363.60	736.20	363.60	363.60	736.20	554.30
14. Earnings per Share (EPS) Basic & Diluted	1.00*	1.57*	1.03*	2.02*	4.41*	7.2^
15. Debt Equity Ratio	0.45	1.06	0.46	0.45	1.06	0.73
16. Debt Service Coverage Ratio #	1.37* #	0.28* #	1.44* #	1.41* #	0.45* #	0.52^ #
17. Interest Service Coverage Ratio #	16.54* #	1.68* #	16.26* #	16.39* #	2.64* #	3.46^ #
18. Net Worth	8,151.43	6,932.05	7,844.35	8,151.43	6,932.05	7,599.03

* Not Annualized

^ Annualized

The ratio has been calculated as per IGAAP. The DSCR is 1.41. The average of last 4 years DSCR is 1.27 times.

K.M.D

K.M.Reddy

M.K. DANDEKER & CO LLP
2nd Floor, Block No. 3,
Pavani Villas, D.No.6-3-533/535,
Lane Opp: to Federal Bank,
Dwarakapuri Colony,
Punjagutta, Hyderabad,
Telangana - 500082
CHARTERED ACCOUNTANTS

Notes:

1. The above financial results were reviewed and approved and taken on record by the Board in their meeting held on 04th November, 2026. The statutory auditors have performed a limited review audit of the above financial statements.

2. These financial results have been prepared in accordance with Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules there under.

3. The Company has only one reportable business segment namely "execution of BOT (Annuity) road projects ", as per Ind AS-108 "Segment Reporting", issued by the Institute of Chartered Accountants of India. Hence, segment reporting is not required.

4. Previous financial year's figures have been regrouped / re-arranged wherever necessary to make them comparable.

5. Disclosure in compliance with regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, for the Quarter ended Sep 30, 2026:

Particulars	Ratio
Outstanding Redeemable Preference Share Capital	NA
Current Ratio	2.61
Long Term Debt to Working Capital Ratio	-
Bad Debts to Accounts Receivable Ratio	NA
Current Liability Ratio	1.00
Total Debts to Total Assets Ratio	0.28
Debtors Turnover Ratio	2.01
Capital redemption Reserve	NA
Securities Premium Account	-
Inventory Turnover Ratio	NA
Operating Margin (%)	72.26
Net Profit Margin (%)	40.00

1. Debt Equity Ratio= Total Debt (Debt Securities + Borrowings (other than debt Securities) + Subordinate Liabilities)/ Networth

2. DSCR = Profit as per IGAAP before Interest, Depreciation, MMR and tax / (Interest expense+Principal repayment during the respective period)

3. ISCR = Profit as per IGAAP before Interest and tax /Interest Expense

4. Net worth = Share Capital + share application money pending allotment + Reserves and Surplus

5. Total Debt to Total Assets = Total Debts(Debt Securities + Borrowings (other than debt securities) + Subordinate Liabilities/Total assets

6. Net Profit Margin(%) = Net Profit after tax/ Total Revenue

For Patel KNR Infrastructures Ltd.

(K.N.Reddy)
Director
DIN :00382412

(Kavita Shirvaikar)
Director & CEO
DIN :07737376

Date : 04th November, 2026
Place : Mumbai

M.K. DANDEKER & CO LLP
2nd Floor, Block No. 3,
Pavani Villas, D.No. 6-3-533/535,
Lane Opp: to Federal Bank,
Dwarakapuri Colony,
Punjagutta, Hyderabad,
Telangana - 500082
CHARTERED ACCOUNTANTS

PATEL KNR INFRASTRUCTURES LTD.

Statement of Assets and Liabilities as at September 30, 2026

(Rs. In Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
	Un-audited	Audited
ASSETS		
(1) Non-current assets		
a) Property, Plant and Equipment	67.56	74.94
b) Financial Assets		
Financial Asset Receivables	-	-
Fixed Deposits	-	2,006.84
c) Other Non-Current Assets		
Deposits	2.31	2.31
	69.87	2,084.09
(2) Current assets		
a) Financial Assets		
i) Financial Asset Receivables	2,429.87	4,516.85
ii) Investments	4,221.93	781.69
iii) Fixed Deposits	3,557.57	1,505.45
iv) Cash and cash equivalents	796.17	3,818.48
b) Current Tax Assets (net)	836.17	552.21
c) Other current assets	1,251.37	1,297.23
	13,093.08	12,471.91
TOTAL	**13,162.95**	**14,556.00**
EQUITY AND LIABILITIES		
(1)EQUITY		
a) Equity Share capital	2,882.21	2,882.21
b) Other Equity	5,269.22	4,716.82
	8,151.43	**7,599.03**
LIABILITIES		
(2) Non-current liabilities		
a) Financial liabilities		
Borrowings	-	1,693.00
	-	**1,693.00**
(3) Current liabilities		
a) Financial liabilities		
i) Borrowings	3,636.00	3,850.00
ii) Trade payables	575.17	538.57
iii) Other Financial Liabilities	162.01	245.60
b) Other current liabilities	635.78	627.24
c) Provisions	2.56	2.56
	5,011.52	**5,263.97**
Total Equity and Liabilities	**13,162.95**	**14,556.00**

M.K. DANDEKER & CO LLP
2nd Floor, Block No. 3,
Pavani Villas, D.No. 6-3-533/535,
Lane Opp: to Federal Bank,
Dwarakapuri Colony,
Punjagutta, Hyderabad,
Telangana - 500082
CHARTERED ACCOUNTANTS

PATEL KNR INFRASTRUCTURES LTD.

Cash Flow Statement For the Period Ended September 30, 2026

Amount in Rs. Lakhs

S. No.	Particulars	Period Ended September 30, 2026 Un-audited	Period Ended September 30, 2025 Un-audited
A	**Net profit / (loss) before tax and extraordinary items**	691.26	1,538.71
	Adjustment for		
	Depreciation and amortisation expense	7.38	8.01
	Interest expense	180.96	359.04
	Interest income from Bank deposits	(103.93)	(49.89)
	Realised gain on sale of Investments	(73.19)	(583.79)
	Operating profit before working capital changes	702.48	1,272.08
	Adjustments for:		
	Increase / (Decrease) in trade payables	36.60	(412.14)
	Increase / (Decrease) in other current liabilitites	8.54	(17.47)
	Increase / (Decrease) in short term provisions	-	(2,502.59)
	(Increase) / Decrease in Financial Asset Receivable	2,086.98	1,545.15
	(Increase) / Decrease in other current assets	45.86	(177.01)
	Net cash generated from/(used in) operating activities	2,880.46	(291.98)
	Direct taxes paid (net of refunds)	(391.65)	(308.15)
	Net Cash flow from Operating Activities	2,488.81	(600.13)
B	**Cash flow from investing activities**		
	Purchase of fixed assets	-	-
	Interest received	103.93	49.89
	Realised gain on sale of Investments	73.19	583.79
	(Investments) / Redemptions in Mutual funds	(3,471.41)	2,097.15
	Net cash from investing activities	-3,294.29	2,730.83
C	**Cash flow from financing activities**		
	Proceeds from issue of capital/(Buy Back of Shares)	-	-
	Fixed deposits (Opened) / Redeemed	(45.28)	-
	Repayment of borrowings	(1,907.00)	(1,704.00)
	Dividend paid to Share Holders	-	-
	Interest paid	(264.55)	(432.62)
	Net cash flow from financing activities	(2,216.83)	(2,136.62)
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	(3,022.31)	(5.92)
	Cash and cash equivalents as at the beginning of the year	3,818.48	5,395.59
	Cash and cash equivalents as at the end of the year	796.17	5,389.67

Notes:

1. Cash flow statement has been prepared under the 'Indirect Method' as set out in the Ind AS 7 - Cash Flow statements
2. Cash and cash equivalents represent cash and bank balances.
3. Previous year's figures have been regrouped/reclassified wherever applicable.

As per our report attached
M.K. Dandeker & Co. LLP
Chartered Accountants
Firm's Registration No.: 000679S / S000103
by the hand of

Pedina Siva Kumar

CA Siva Kumar Pedina
Partner
Membership No.:225208
UDIN:
Place: Hyderabad
Date : 04th November, 2026

M.K. DANDEKER & CO LLP
2nd Floor, Block No. 3, Pavani Villas, D.No.6-3-533/535, Lane Opp: to Federal Bank, Dwarakapuri Colony, Punjagutta, Hyderabad, Telangana - 500082
CHARTERED ACCOUNTANTS

For Patel KNR Infrastructures Ltd.

K.N.Reddy

K.N.Reddy
Director
DIN :00382412
Place : Mumbai
Date : 04th November, 2026

K.V.S.

Kavita Shirvaikar
Director & CEO
DIN :07737376

PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856
Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.
Phone No.022 26767500 / Fax No.022 26782455 / Email: cs.pkil@pateleng.com

Extent and Nature of Security created with respect to the NCDs, as per regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

1) First charge in favour of the Debenture Trustee over the Mortgaged Property save and except Project Assets;
2) First charge in favour of the Debenture Trustee on all the immovable assets, present and future of the company excluding the Project Assets;
3) First charge on all the Issuer's tangible moveable assets, including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable assets, both present future save and except the Project Assets;
4) First charge on all the intangible assets of the Issuer including but not limited to intellectual property rights, including all patents, patent applications, trademarks, permits, service marks, trade names, trade secrets, proprietary information and knowledge,. technology, computer programs, databases, copyrights, licenses, franchises and formulas , or rights with respect thereto, all goodwill of the Company, undertakings and uncalled capital, both present and future save and except the project assets;
5) First charge on the revenues and receivables of the company including the annuities both present and future;
6) First Charge on the bank accounts of the Company, including the Escrow Account, the Sub-Accounts, the Debt Service Reserve Account, and/or any replacement of any of the said accounts, together with any investments made from the amounts available in the said accounts.
7) Assignment of all the contracts, project documents and insurance policies as regards the road project on NH-7 on annuity.

For Patel KNR Infrastructures Limited

Kavita Shirvaikar
Director & CEO
DIN: 07737376