

# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102.

Phone No.022 26767500 / Fax No.022 26782455

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February 10, 2025

To,  
**The National Stock Exchange of India (NSE)**  
**Exchange Plaza**  
**Bandra – Kurla Complex, Bandra (E)**  
**Mumbai - 400051**

Dear Sir,

**Sub: Compliance with Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – for the quarter ended December 31, 2024.**

**Ref: Security Code - PKNR27; 9.57% Non-Convertible Debentures (NCD)**

Pursuant to Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the of the security cover certificate for the quarter ended December 31, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Patel KNR Infrastructures Limited,**

Kavita Sanjiv Shirvaikar  
Digitally signed by  
Kavita Sanjiv Shirvaikar  
Date: 2025.02.10  
12:39:23 +05'30'

**Kavita Shirvaikar**  
**Director & CEO**  
**DIN: 07737376**

Encl:a/a

# M.K. DANDEKER & CO. LLP

Chartered Accountants

Phone: +91- 44 – 43514233  
E-mail: admin@mkdandeker.com  
Web: www.mkdandeker.com

No.185 (Old No.100) 2nd Floor,  
Poonamallee High Road, Kilpauk,  
Chennai - 600 010.

To,

The Board of Directors  
Patel KNR Infrastructures Limited, Mumbai.

Based on examination of books of accounts and other relevant records/documents of **Patel KNR Infrastructures Limited** ("the Company"), we hereby certify that:

**a) The listed entity has issued the following listed debt securities:**

| S. No. | ISIN         | Listed / Un-listed | Fresh Issuance / Reissuance | Facility  | Type of charge   | Sanctioned Amount | Outstanding Amount As on 31-12-2024 (Rs.) | Cover Required (Ratio) | Security Required (Rs.)              |
|--------|--------------|--------------------|-----------------------------|---|--|-------------------|---|------------------------|--------------------------------------|
| 1.     | INE057L07016 | Listed             | Fresh Issuance              | 9.57% Secured Redeemable Non-Convertible Debentures | Secured by First charge on all the properties (movable and immovable), both present & future (Including all receivables) | Rs.409 crores     | Rs.90.66 crores                           | 1.11 times             | 1.11 times of the outstanding amount |

**b) Security Cover for listed debt securities:**

- The financial information as on 31-12-2024 has been extracted from the books of accounts for the period ended 31-12-2024 and other relevant records of the listed entity;
- The security provided by the listed entity provide coverage of **2.34** times of the principal amount, which is in accordance with the terms of issue/ debenture trust deed and the details are attached in Annexure-I

**c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity**

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity for the Period ended 31<sup>st</sup> December, 2024.

**Restriction on use of certificate:**

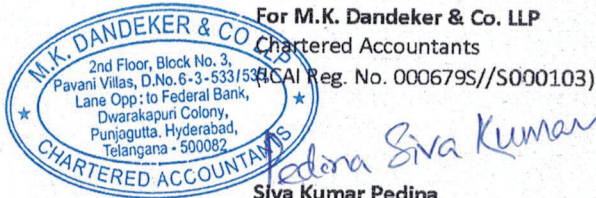
The certificate is provided based on request of Management of *the company* solely for the purpose to submit to the **NSE Limited & IDBI Trusteeship Services Limited** and should not be used by any other person or for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without prior consent in writing.

UDIN: 25225208BMITEQ2688

Date: Feb 10, 2025

Place: Hyderabad



Siva Kumar Pedina

Partner

Membership No. 225208

**Note:**

- The genuineness of the certificate/report can be verified by the users at <https://udin.icai.org/> mentioning the Unique Document Identification Number (UDIN) as stated above.

Branches: AHMEDABAD, BENGALURU, CHENNAI, HYDERABAD  
M.K.Dandeker & Co., a Partnership firm converted into M.K.Dandeker & Co LLP  
(A Limited Liability partnership with LLP Identification No: ACA-6550) with effect from 19-04-2023

