# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102. Phone No.022 26767500 / Fax No.022 26782455

February 10, 2025

To, The National Stock Exchange of India (NSE) Exchange Plaza Bandra – Kurla Complex, Bandra (E) Mumbai - 400051

Dear Sir.

Sub: Compliance with Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – for the quarter ended December 31, 2024.

Ref: Security Code - PKNR27; 9.57% Non-Convertible Debentures (NCD)

Pursuant to Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the of the security cover certificate for the quarter ended December 31, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Patel KNR Infrastructures Limited,

Kavita Sanjiv Shirvaikar Sanjiv Shirvaikar Date: 2025.02.10 12:39:23 +05'30'

Kavita Shirvaikar Director & CEO DIN: 07737376

Encl:a/a

## M.K. DANDEKER & CO. LLP

Chartered Accountants

Phone: +91-44 - 43514233 E-mail: admin@mkdandeker.com Web: www.mkdandeker.com

No.185 (Old No.100) 2nd Floor, Poonamallee High Road, Kilpauk, Chennai - 600 010.

To,

The Board of Directors Patel KNR Infrastructures Limited, Mumbai.

Based on examination of books of accounts and other relevant records/documents of Patel KNR Infrastructures Limited ("the Company"), we hereby certify that:

a) The listed entity has issued the following listed debt securities:

S. N o.	ISIN	Listed / Un- listed	Fresh Issua nce / Reiss uanc	Facility	Type of charge	Sanctio ned Amoun t	Outstandi ng Amount As on 31- 12-2024 (Rs.)	Cover Required (Ratio	Security Required (Rs.)
1.	INE 057 L07 016	Listed	Fresh Issua- nce	9.57% Secured Redeemable Non- Convertible Debentures	Secured by First charge on all the properties (movable and immovable), both present & future (Including all receivables)	Rs.409 crores	Rs.90.66 crores	1.11 times	1.11 times of the outstandin g amount

### b) Security Cover for listed debt securities:

- The financial information as on 31-12-2024 has been extracted from the books of accounts for the period ended 31-12-2024 and other relevant records of the listed entity;
- The security provided by the listed entity provide coverage of 2.34 times of the principal amount, which is in accordance with the terms of issue/ debenture trust deed and the details are attached in Annexure-I

# c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity for the Period ended 31st December, 2024.

### Restriction on use of certificate:

The certificate is provided based on request of Management of the company solely for the purpose to submit to the NSE Limited & IDBI Trusteeship Services Limited and should not be used by any other person or for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without prior consent in writing.

UDIN: 25225208BMITEQ2688

Date: Feb 10, 2025 Place: Hyderabad

DANDEKER & CO. LLP

Chartered Accountants

2nd Floor, Block No. 3, 13 Tighter et a Accountants
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Punjagutta. Hyderabac Telangana - 500082 RTERED ACCOUNTA

dona Siva Kuman Siva Kumar Pedina

Partner

Membership No. 225208

1. The genuineness of the certificate/report can be verified by the users at https://udin.icai.org/ mentioning the Unique Document Identification Number (UDIN) as stated above.

# Patel KNR Infrastructure Limited Asset Cover as on 31st Dec 2024

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