

KNR CONSTRUCTIONS LIMITED

Regd. Office: C-125, Anand Niketan, New Delhi - 110021
 Corp. Office: KNR House , 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033
 Ph: 040 -40268759 / 61 /62 Fax: 040-40268760
 CIN: L74210DL1995PLC238364

FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2015

(Rupees In Lakhs)

Sl. No.	PARTICULARS	STANDALONE					
		THREE MONTHS ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-15	30-06-15	30-09-14	30-09-15	30-09-14	31-03-15
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Audited
No. of Months		3	3	3	3	3	12
PART I							
1.	INCOME FROM OPERATIONS						
	a) Net sales / income from operations (net of excise duty)	23,497.33	18,197.43	17,394.32	41,694.76	41,540.09	93,085.52
	Less: Company's Share in Joint Ventures	2,230.76	734.19	372.91	2,964.95	875.11	5,483.22
	Net Sales/ Income From Operations	21,266.57	17,463.24	17,021.41	38,729.81	40,664.98	87,602.30
	b) Other Operating Income	427.52	(342.23)	21.05	85.29	25.48	10.81
	TOTAL INCOME FROM OPERATIONS (NET)	21,694.09	17,121.01	17,042.46	38,815.10	40,690.46	87,613.11
2.	EXPENSES						
	a) Cost of materials consumed	6,615.07	8,304.45	5,815.15	15,009.52	15,158.54	33,699.91
	b) Changes in inventories of finished goods, Stock in Progress	-	-	-	-	-	-
	c) Employee benefits expense	1,154.20	983.83	889.42	2,138.03	1,742.02	3,807.59
	d) Depreciation and amortization expense	1,078.43	1,054.41	1,323.33	2,132.84	2,859.30	5,405.58
	e) Other expenses	2,215.40	1,857.36	1,835.13	4,072.76	4,252.03	11,535.96
	f) Spreading & Assortment Expenses	2,724.67	1,858.98	1,996.52	4,583.65	4,827.88	9,893.29
	g) Sub contract Expenses	5,070.67	1,569.46	3,469.98	6,640.13	8,568.27	16,062.09
	TOTAL EXPENSES	18,858.44	15,718.49	15,329.53	34,576.93	37,408.04	80,404.42
3.	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	2,835.65	1,402.52	1,712.93	4,238.17	3,282.42	7,208.69
4.	OTHER INCOME	790.30	558.72	219.64	1,349.02	504.75	1,245.70
5.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3,625.95	1,961.24	1,932.57	5,587.19	3,787.17	8,454.39
6.	FINANCE COSTS	344.80	253.46	323.43	598.26	620.82	1,224.30
7.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	3,281.15	1,707.78	1,609.14	4,988.93	3,166.35	7,230.09
8.	EXCEPTIONAL ITEMS	-	-	-	-	-	-
9.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	3,281.15	1,707.78	1,609.14	4,988.93	3,166.35	7,230.09
10.	TAX EXPENSE						
	Current Tax	476.43	317.28	191.62	793.71	412.84	1,028.86
	Prior Period Taxes	(2,553.91)	-	119.14	(2,553.91)	119.14	112.10
	Deferred Tax	(176.96)	(110.84)	(96.39)	(287.80)	(739.97)	(1,212.11)
11.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	5,535.59	1,501.34	1,394.77	7,036.93	3,374.34	7,301.24
12.	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE)	-	-	-	-	-	-
13.	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	5,535.59	1,501.34	1,394.77	7,036.93	3,374.34	7,301.24
14.	SHARE OF PROFIT / (LOSS) OF ASSOCIATES	-	-	-	-	-	-
15.	MINORITY INTEREST	-	-	-	-	-	-
16.	ADD / (LESS) PRIOR YEAR SHARE OF PROFIT FROM ASSOCIATES	-	-	-	-	-	-
17.	NET PROFIT / (LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	5,535.59	1,501.34	1,394.77	7,036.93	3,374.34	7,301.24
18.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RS.10 PER SHARE)	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35
19.	RESERVES EXCLUDING REVALUATION RESERVES						54,108.20
20.1.	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS)						
	Basic and Diluted	19.68*	5.34*	4.96*	25.02*	12*	25.96
	* Not Annualized						
20.2.	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS)						
	Basic and Diluted	19.68*	5.34*	4.96*	25.02*	12*	25.96
	* Not Annualized						

K. N. Reddy



PART II

A PARTICULARS OF SHAREHOLDING							
1. PUBLIC SHAREHOLDING							
- Number of Shares	11,037,319	11,007,319	9,198,219	11,037,319	9,198,219	9,698,219	
- Percentage of Shareholding	39.25%	39.14%	32.71%	39.25%	32.71%	34.48%	
2. PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
a) Pledged / Encumbered							
- Number of Shares	-	-	-	-	-	-	-
- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	-	-	-	-	-	-	-
- Percentage of Shares (Total Share Capital of the Company)	-	-	-	-	-	-	-
b) Non-Encumbered							
- Number of Shares	17,086,141	17,116,141	18,925,241	17,086,141	18,925,241	18,425,241	
- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of Shares (Total Share Capital of the Company)	60.75%	60.86%	67.29%	60.75%	67.29%	65.52%	

PARTICULARS		3 months ended 30-09-15					
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter.		Nil					
Complaints received during the quarter and quarter ended 30-09-2015.		Nil					
Disposed of during the quarter.		Nil					
Remaining unresolved at the end of the quarter.		Nil					

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 14-11-2015
- The company is engaged in only one reportable segment viz. "Construction and Engineering" and at single geographical area namely India.
- The figures have been regrouped and/or rearranged wherever considered necessary.
- Other income includes interest of Rs. 582.75 lakhs on Income Tax refunds of prior years
- Prior period taxes includes Income Tax refund of Rs. 2584.12 lakhs pertaining to prior years.
- The statutory auditors have conducted a limited review of the above results.

For KNR Constructions Ltd.,

Place: Hyderabad
Date : 14-11-2015

K. Narasimha Reddy
K. Narasimha Reddy
Managing Director

KNR CONSTRUCTIONS LIMITED

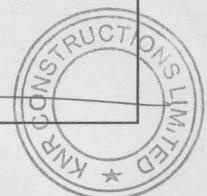
STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER, 2015

(Rupees In Lakhs)

PARTICULARS	STANDALONE		
	As at 30-09-2015	As at 30-09-2014	As at 31-03-2015
A EQUITY AND LIABILITIES			
1) Shareholders' Funds			
a) Share Capital	2,812.35	2,812.35	2,812.35
b) Reserves and Surplus	61,146.78	50,520.61	54,108.20
c) Money received against share warrants	-	-	-
Sub-total - Shareholders' funds	63,959.13	53,332.96	56,920.55
2) Share Application Money Pending Allotment	-	-	-
3) Minority Interest	-	-	-
4) Non - Current Liabilities			
a) Long-term borrowings	516.48	106.50	16.37
b) Deferred tax liabilities (net)	-	-	-
c) Other Long term Liabilities	9,402.51	9,132.34	6,713.26
d) Long-term Provisions	210.18	123.21	171.82
Sub-total - Non- Current Liabilities	10,129.17	9,362.05	6,901.45
5) Current Liabilities			
a) Short-term borrowings	5,288.02	6,029.01	8,804.61
b) Trade Payables	6,828.23	5,564.25	7,050.51
c) Other Current Liabilities	11,183.54	17,858.38	17,749.77
d) Short-term Provisions	4,013.86	5,283.44	2,919.11
Sub-total - Current Liabilities	27,313.65	34,735.08	36,524.00
TOTAL EQUITY AND LIABILITIES	101,401.95	97,430.09	100,346.00
B ASSETS			
1) Non-Current Assets			
a) Fixed Assets	23,433.10	23,073.01	22,690.54
b) Goodwill on consolidation	-	-	-
c) Non-current Investments	2,279.80	2,465.47	2,276.63
d) Deferred Tax Assets (net)	2,679.65	1,919.72	2,391.86
e) Long-term loans and advances	19,908.07	16,602.25	17,859.18
f) Other non-current assets	6,715.97	8,061.54	7,322.23
Sub-total - Non-current Assets	55,016.59	52,121.99	52,540.44
2) Current Assets			
a) Current Investments	871.79	1,069.86	874.06
b) Inventories	2,914.60	3,641.47	3,590.59
c) Trade Receivables	7,833.81	8,637.80	17,650.15
d) Cash and Cash Equivalents	2,211.58	2,016.45	1,572.60
e) Short-term loans and advances	20,374.42	17,163.13	15,061.77
f) Other Current Assets	12,179.16	12,779.39	9,056.39
Sub-total - Current Assets	46,385.36	45,308.10	47,805.56
TOTAL ASSETS	101,401.95	97,430.09	100,346.00

Place: Hyderabad
Date : 14-11-2015

K. N. Reddy



Sukumar Babu & Co.

CHARTERED ACCOUNTANT

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Ameerpet, Hyderabad – 500038
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To
The Board of Directors,
KNR Constructions Limited
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Kavuri Hills,
Hyderabad – 500033

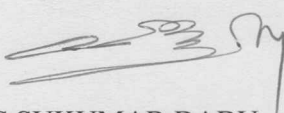
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of KNR Constructions Limited for the period ended 30th September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sukumar Babu & Co.,
Chartered Accountants
(Registration No. 004188S)


C SUKUMAR BABU
(Partner)
Membership No. 024293



Place: Hyderabad
Date: 14.11.2015